

Date: April 3, 2018

The Board of Directors
Sueryaa Knitwear Limited
408, Industrial Area-A,
Ludhiana Punjab-141003

Head- Listing Compliance
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Subject: Disclosure under regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of shares and takeovers) Regulation, 2011

Sir/Madam,

Please find enclosed herewith Disclosure under regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of shares and takeovers) Regulation, 2011 as on March 31st, 2018 with regard to **Sueryaa Knitwear Limited**.

This is for your information and records.

Yours' Sincerely,
For and on behalf of Promoters and Promoter Group



(Rajiv Jain)

Promoter & Authorized Signatory

Encl: as above.

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part – A-Details of Shareholding

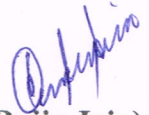
1. Name of the Target Company (TC)	Sueryaa Knitwear Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited		
3. Particulars of the shareholder(s): a) Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b) Name(s) of promoter(s), member of the promoter group and PAC with him.	<p>1. Rajiv Jain 2. Manisha Jain 3. Archit Jain 4. Kanchan Bala Jain</p>		
4. Particulars of the shareholding of person(s) mentioned at(3) above	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31, 2018, holding of:			
a) Equity Shares			
1. Rajiv Jain	8,10,940	31.22	31.22
2. Manisha Jain	1,83,950	7.08	7.08
3. Archit Jain	66,250	2.55	2.55
4. Kanchan Bala Jain	30,000	1.15	1.15
b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
TOTAL	1091140	42.00%	42.00%

Arpit Jain

Part-B**

Name of the Target Company: Sueryaa Knitwear Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Rajiv Jain	Yes	ABMPJ9067D
Manisha Jain	Yes	ACGPJ0221N
Archit Jain	Yes	ASDPJ1266C
Kanchan Bala Jain	Yes	ABBPJ9662R


(Rajiv Jain)

Promoter & Authorised Signatory

Place: Ludhiana

Date: 03.04.2018

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (**)

Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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