

Annexure - I

Format of holding of specified securities

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|---|----------------------|
| 1. Name of Listed Entity: | Sueryaa Knitwear Ltd |
| 2. Scrip Code/Name of Scrip/Class of Security | 540318 |
| 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) | 31(1)(b) |
| a. If under 31(1)(b) then indicate the report for Quarter ending | 31-Mar-18 |
| b. If under 31(1)(c) then indicate date of allotment/extinguishment | |
| 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- | |

	Particulars	Yes*	No*
1.	Whether the Listed Entity has issued any partly paid up shares?		No
2.	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3.	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4.	Whether the Listed Entity has any shares in locked-in?	Yes	
5.	Whether any shares held by promoters are pledge or otherwise encumbered?		No

** If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.*

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of share holders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
								Class:Equity	Class:gy	Total									
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)		
(A)	Promoter & Promoter Group	4	1091140	0	0	1091140	42	1091140	0	1091140	42	0	42	1091140	100	0	0	0	0
(B)	Public	777	1506660	0	0	1506660	58	1506660	0	1506660	58	0	58	0	0	0	0	0	0
(C)	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total	781	2597800	0	0	2597800	100	2597800		2597800	0	0	0	1091140	42	0	0	0	0

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total share s held (b)		
									Class X	Class Y									Total
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)=(iv)+(v)+(vi)	(viii)	(ix)			(x)	(xi)=(vii)+(x)	(xii)		(xiii)	(xiv)		
1	Indian																		
(a)	Individual/Hindu Undevided Family		4	1091140	0	0	1091140	42	1091140		1091140	42	0	42	1091140	100.00	0	0	0
	RAJIV JAIN	ABMPJ9067D		810940	0	0	810940	31.22	810940		810940	1.15	0	1.15	810940	100.00	0	0	0
	MANISHA JAIN	ACGPJ0221N		183950	0	0	183950	7.08	183950		183950	1.15	0	1.15	183950	100.00	0	0	0
	ARCHIT JAIN	ASDPJ1266C		66250	0	0	66250	2.55	66250		66250	1.15	0	1.15	66250	100.00	0	0	0
	KANCHAN BALA JAIN	ABBPJ9662R		30000	0	0	30000	1.15	30000		30000	1.15	0	1.15	30000	100.00	0	0	0
(b)	Central Government/Staten Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Any Other (Specity)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (A)[1]		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2	Foreign		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(a)	Individual/Non Resident Individual/Foreig Individual		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other (Specity)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (A)[2]		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)[1]+(A)[2]		4	1091140			1091140	42	1091140		1091140	42	0	42	1091140	100.00	0	0	0

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders	PAN	Nos. of share holder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable) (b)
									Class X	Class Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(V)+(VI)	(VIII)	(IX)			(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)	
1	Institutions																		
	(a) Mutual Fund		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(b) Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(c) Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(d) Foreign Venture Capital Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(e) Foreign Portfolio Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(f) Financial Institutions/Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(g) Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(h) Provident Fund/Pensions Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(i) Any Other Specity		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (B)(1)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2	Central Government/State Government/President of India		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (B)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3	Non-Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	1. Individual Shareholders holding Nominal Share Capital Up to 2 Lacs		764	1127660	0	0	1127660	43.41	1127660	0	1127660	43.41	0	43.41	0	0	0	0	0
	2. Individual Shareholders holding Nominal Share Capital Above 2 Lacs		6	167300	0	0	167300	6.44	167300	0	167300	6.44	0	6.44	0	0	0	0	0
	MEGHNA DEMBLA	AFFPD9850H		32100	0	0	32100	1.24	32100	0	32100	1.24	0	1.24	0	0	0	0	0
	NEERAJ GUPTA	ADWPG6178Q		32000	0	0	32000	1.23	32000	0	32000	1.23	0	1.23	0	0	0	0	0
	RAJNI GUPTA	AFIPG6057N		30000	0	0	30000	1.15	30000	0	30000	1.15	0	1.15	0	0	0	0	0
	(b) NBFCs Registered with RBI		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(c) Employee Trusts		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(d) Overseas Depositories (Holding DRs) (Balancing Figure)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(e) Any other (Specity)		7	211700	0	0	211700	8.15	211700	0	211700	8.15	0	8.15	0	0	0	0	0
	(e1) Bodies Corporate			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	FLEXICORP SOLUTIONS PVT LTD	AABCP9872B		112000	0	0	112000	4.31	112000	0	112000	4.31	0	4.31	0	0	0	0	0
	(e2) Non Resident Indians		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(e3) Resident Indian Huf			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	TILAK RAJ DEMBLA (HUF)	AACHT7518J		32300	0	0	32300	1.24	32300	0	32300	1.24	0	1.24	0	0	0	0	0
	(e4) Trusts		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(e5) Clearing Members/House		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(e6) Others		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (B)(3)		777	1506660	0	0	1506660	58	1506660	0	1506660	58	0	58	0	0	0	0	0
	Total Public Shareholding (B)= (B)(1)+(B)(2) + B (3)		777	1506660	0	0	1506660	58	1506660	0	1506660	58	0	58	0	0	0	0	0

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total no. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (Not Applicable)
									No of Voting Rights		Total as a % of Total Voting rights			No.	As a % of total Shares held	No. (Not applicable)	As a % of total shares held (Not applicable)	
									Class X	Class Y								
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)=(iv)+(v)+(vi)	(viii)	(ix)			(x)	(xi)=(vii)+(x)	(xii)		(xiii)	(xiv)	
1	Custodian/DR																	
(a)	Name of DR Holder (if Available)		0	0	0		0	0				0	0	0	0.00	N.A		0
2	Employees Benefit Trust (Under SEBI (Share Based Employee Benefit Regulation 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(a)	Name of DR Holder (if Available)		0	0	0		0	0				0	0	0	0.00	N.A	0	0
	Total Non Promoter Non Public Shareholding (C)=(C)(1)+(C)(2)		0	0	0		0	0				0	0	0	0.00	N.A	0	0

For SUERYAA KNITWEAR LIMITED

Sd/-

(Rajiv Jain)
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