



Date: 06.04.2017

Manager- Listing
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

Subject: Compliance of Regulation 55A of SEBI (Depositories & Participants) Regulations 1996- Reconciliation of Share Capital Audit Report

Dear Sir,

Please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter ended **31st March, 2017** in Compliance with the regulation 55A of SEBI (Depositories & Participants) Regulations 1996.

Kindly take the above information on your records.

Thanking you,

Yours Sincerely,

For **SUERYAA KNITWEAR LIMITED**

Rajiv Jain
(Managing Director)
DIN: 01029784



SUERYAA KNITWEAR LIMITED

REGD. OFF. : 408, INDUSTRIAL AREA-A, LUDHIANA-141003, Phone: 0161-4619272, 09871124799
Email id: sueryaa1995@gmail.com, Website: www.sueryaaknitwear.com
CIN: L17115PB1995PLC015787



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(As per Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996

I have examined the Register of members and other records/documents maintained by **Sueryaa Knitwear Limited** (hereinafter referred to as the Company) for issuing Certificate in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 September 06, 2010 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and accordingly to the explanations given to us and based on such verification as considered necessary, we hereby certify the following.

- | | | | | |
|-----|---|---|--|---|
| 1. | For the Quarter ended | : | 31st March, 2017 | |
| 2. | ISIN | : | INE249U01013 | |
| 3. | Face Value | : | Rs. 10/- | |
| 4. | Name of the Company | : | Sueryaa Knitwear Limited | |
| 5. | Registered Office Address | : | 408, Industrial Area-A, Ludhiana, Punjab-141003 | |
| 6. | Correspondence Address | : | Same as above | |
| 7. | Telephone & Fax Nos. | : | 0161-4619272, 9871124799 | |
| 8. | Email Address | : | Sueryaa1995@gmail.com | |
| 9. | Names of the Stock Exchanges where the company's securities are listed: | : | No. of Shares | Percentage of Total Issued Capital |
| | BSE Limited | | 2597800 | 100% |
| 10. | Issued capital | : | 2597800 | 100% |
| 11. | Listed Capital (As per company records) | : | 2597800* | 100% |



**JAIN P & ASSOCIATES***(Erstwhile Jain P & Co.)*

Company Secretaries

C-273, II Floor, Sector-63, Noida-201301, Uttar Pradesh

E-Mail: preeticsjain@gmail.com, Ph: 9599473294

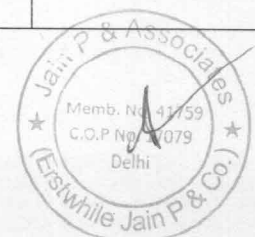
12. Held in Dematerialized Form in CDSL : Nil
13. Held in Dematerialized Form in NSDL : Nil
14. Physical : 2597800
15. Total No. of shares (12+13+14) : 2597800
16. Reasons for difference if any, between (10&11), (10&15), (11&15) : *636500 shares have been forfeited by the Company on 29.06.2016
17. Details of changes in share capital during the quarter under consideration as per Table below:

Particulars*	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending from SE
N.A	N.A	N.A	N.A	N.A	N.A	N.A

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)

18. Register of Members is updated : Yes
19. Reference of previous quarter with regards to excess dematerialized shares, if any : Nil
20. Has the company resolved the matter mentioned in Point no.19? Above in the Current quarter? If not, reason why? : NA
21. Mentioned the total no. of requests, if any, Confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil





JAIN P & ASSOCIATES

(Erstwhile Jain P & Co.)

Company Secretaries

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22. Name, Address, Tel No. & Fax no. Compliance Officer : **Mr. Abhishek Bhargav,**
Company Secretary & Compliance Officer
Add: 408, Industrial Area-A, Ludhiana,
Punjab-141003
Tel. 0161-4619272
23. Name, Address, Tel & Fax no. Reg. no. of the certifying Practicing Company Secretary : **Ms. Preeti Jain,**
Add: C-273, II Floor, Sector-63, Noida
Uttar Pradesh-201301
Tel: 9599473294
Membership No.: 41759
COP No.: 17079
24. Appointment of common agency for Share Registry Work : **Skyline Financial Services Private Limited**
D-153A, First Floor, Okhla Industrial Area, Phase-I,
New Delhi-110020
25. Any other detail that Practicing Company Secretary may Like to provide (e.g. BIFR Company, Delisting from SE) : Nil

Date: 04.04.2017

Place: Noida



**For Jain P & Associates,
Company Secretaries**

**Preeti Jain
Memb. No. 41759
C.O.P. No. 17079**