



Date: 20.05.2020

To,
The Head- Listing Compliance
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001

Security code: 540318

Subject: Compliance of Regulation 76 of SEBI (Depositories & Participants) Regulations 2018- Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2020

Dear Sir/Madam,

Please find enclosed Reconciliation of Share Capital Audit Report for the above mentioned quarter in compliance with the Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

Kindly take the above information on your records.

Yours Sincerely,

For Sueryaa Knitwear Limited

Sd/-
(Rajiv Jain)
Managing Director
DIN: 01029784

Place: Ludhiana

SUERYAA KNITWEAR LIMITED

REGD. OFF. : 408, INDUSTRIAL AREA-A, LUDHIANA-141003, Phone: 0161-4619272, 09871124799
Email id: sueryaa1995@gmail.com, Website: www.sueryaaknitwear.com
CIN: L17115PB1995PLC015787



OJHA & ASSOCIATES

Company Secretaries

473, Patel Nagar, P.O. Harjinder Nagar, Kanpur-208007

E-Mail: cstanayojha@gmail.com, Ph: +91-9198069316

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(As per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018)

I have examined the Register of members, beneficiary details furnished by Depositories and other records/documents maintained by **Sueryaa Knitwear Limited** (hereinafter referred to as the Company) and its Registrars and Share Transfer Agents for issuing Certificate.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the following:

- | | | | | |
|-----|---|---|--|---|
| 1. | For the Quarter ended | : | March 31, 2020 | |
| 2. | ISIN | : | INE249U01013 | |
| 3. | Face Value | : | Rs. 10/- | |
| 4. | Name of the Company | : | Sueryaa Knitwear Limited | |
| 5. | Registered Office Address | : | 408, Industrial Area-A, Ludhiana, Punjab-141003 | |
| 6. | Correspondence Address | : | Same as above | |
| 7. | Telephone & Fax Nos. | : | 0161-4619272 | |
| 8. | Email Address | : | sueryaa1995@gmail.com | |
| 9. | Names of the Stock Exchanges where the company's securities are listed: | : | No. of Shares | Percentage of Total Issued Capital |
| | BSE Limited | | 2597800 | 100% |
| 10. | Issued capital | : | 2597800 | 100% |

11. Listed Capital(As per company records) : 2597800 100%
12. Held in Dematerialized Form in CDSL : 32100 1.24%
13. Held in Dematerialized Form in NSDL : 57200 2.20%
14. Physical : 2508500 96.56%
15. Total No. of shares (12+13+14) : **2597800** **100%**
16. Reasons for difference if any, between (10&11), (10&15), (11&15) : **Nil**
17. Details of changes in share capital during the quarter under consideration as per Table below:

Particulars *	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending from SE
N.A	N.A	N.A	N.A	N.A	N.A	N.A

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)

18. Register of Members is updated : Yes
19. Reference of previous quarter with regards to excess dematerialized shares, if any : Nil
20. Has the company resolved the matter mentioned in Point no.19? Above in the Current quarter? If not, reason why? : NA
21. Mentioned the total no. of requests, if any, Confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	Nil
Pending for more	Nil	Nil	Nil

than 21 days			
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22. Name, Address, Tel No. & ~~Fax no.~~ : **Mr. Rajiv Jain**
Compliance Officer **Managing Director & Compliance Officer**
Add: 408, Industrial Area-A, Ludhiana-141003
Tel No.: 0161-4619272, 09871124799
23. Name, Address, Tel & ~~Fax no.~~ Reg. no. : **Mr. Tanay Ojha**
of the certifying Practicing Company Secretary Add: 473, Patel Nagar, P.O. Harijinder
Nagar, Kanpur-208007
Tel: +91-919198069316
E-mail- ID: cstanayojha@gmail.com
M. No. A29658, C.O.P. No. 10790
24. Appointment of common agency for : **Skyline Financial Services Private Limited**
Share Registry Work D-153A, First Floor, Okhla Industrial Area,
Phase-I, New Delhi-110020
25. Any other detail that Practicing : Nil
Company Secretary may Like to provide
(e.g. BIFR Company, Delisting from
SE)

**For Ojha & Associates,
Company Secretaries**

TANAY
OJHA

Digitally signed by
TANAY OJHA
Date: 2020.05.20
15:51:37 +05'30'

Tanay Ojha
Company Secretary
Memb. No. A29658
C.O.P. No. 10790

Date: 20-05-2020

Place: Kanpur

UDIN: A029658B000261780